



AMERICAN SURETY BONDS

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Business Plan

Name of Business: _____

Business Address: _____

Original Number of Employees: _____ Current Number of Employees: _____

Description of work done by the firm: _____

In the event of injury or death, who would run your business? _____

Do you have a formal succession plan in place? Yes No

Do you have life insurance? Yes No If yes, how much? _____

Is the life insurance payable to the company? Yes No

Is there enough to cover your current outstanding work on hand? Yes No

How much life insurance do you have for your family? _____

Names and Positions of relatives that work for the company:

Provide a description of management and continuity provisions currently in place for the business:

What will happen when you retire?

What are your business goals for the next 12 months?

